

FINAL OBSERVATIONS ISSUED FOR DRAFT OFFER DOCUMENTS DURING THE FINANCIAL YEAR 2014-15 AS ON JULY 25, 2014

[Updated on weekly basis. Next update shall be for the week ending Aug 1, 2014]

Cases under SEBI (SAST) Regulations, 1997

SI No	Target Company	Acquirer	Merchant Banker	PA Date	DOD received on	Offer Size (Rupees in crore)	Date of Final Comments (Closing date)
	No comments issued.						

Cases under SEBI (SAST) Regulations, 2011

SI No	Target Company	Acquirer	Merchant Banker	PA Date	DPS date	DOD received on	Offer Size (Rupees in crores)	Date of Final Comments (Closing date)
1	ONMOBILE GLOBAL LTD.	ONMOBILE SYSTEMS INC	KOTAK MAHINDRA CAPITAL COMPANY LTD.	11-Feb-14	12-Feb-14	20-Feb-14	47.60	3-Apr-14
2	SWOJAS ENERGY FOODS LTD.	VISHAL DEDHIA, KETAN KATARIA & AMAR KAKARIA	INTENSIVE FISCAL SERVICES PVT. LTD.	2-Jan-14	9-Jan-14	20-Jan-14	0.60	4-Apr-14
3	FRONTIER LEASING AND FINANCE LTD.	ANIRUDH BHUWALKA	INGA CAPITAL PVT. LTD.	10-Jan-14	20-Jan-14	24-Jan-14	0.95	17-Apr-14
4	SURYA INDUSTRIAL CORPORATION LTD.	PRATIK SHARADKUMAR MEHTA	D & A FINANCIAL SERVICES (P) LTD.	6-Mar-14	13-Mar-14	21-Mar-14	13.49	17-Apr-14
5	THAMES LINERS LTD.	DSK CAPITAL ADVISORS LLP	VC CORPORATE ADVISORS PVT. LTD.	5-Mar-14	12-Mar-14	20-Mar-14	0.02	22-Apr-14
6	ELPRO INTERNATIONAL LTD.	INTERNATIONAL CONVEYORS LTD, R C A LTD. & I G E (I) LTD.	SPA CAPITAL ADVISORS LTD.	17-Jan-14	24-Jan-14	31-Jan-14	15.11	22-Apr-14
7	ICVL CHEMICALS LTD.	RAM ALLOY CASTINGS PVT. LTD.	ARIHANT CAPITAL MARKETS LTD.	4-Mar-14	11-Mar-14	19-Mar-14	5.24	28-Apr-14
8	SAPTHARISHI FINANCE LTD.	DEVKI NANDAN TEXTILE PVT. LTD.	CHARTERED CAPITAL AND INVESTMENT LTD.	21-Mar-14	28-Mar-14	7-Apr-14	0.01	8-May-14
9	MEENAKSHI ENTERPRISES LTD.	ANURODH MERCHANDISE PVT. LTD.	VC CORPORATE ADVISORS PVT. LTD.	12-Mar-14	20-Mar-14	27-Mar-14	3.87	9-May-14
10	STERLING HOLIDAY RESORTS (INDIA) LTD.	THOMAS COOK INSURANCE SERVICES (INDIA) LTD.	ICICI SECURITIES LTD.	10-Feb-14	14-Feb-14	24-Feb-14	230.17	15-May-14
11	ICRA LTD.	MOODY'S SINGAPORE PTE LTD., MOODY'S INVESTMENT CO. INDIA PVT. LTD. & MOODY'S CORPORATION	CITIGROUP GLOBAL MARKETS INDIA PVT. LTD.	21-Feb-14	3-Mar-14	10-Mar-14	530.00	16-May-14
12	GREYCELLS EDUCATION LTD.	KRISMA INVESTMENTS PVT. LTD.	INGA CAPITAL PVT LTD.	31-Mar-14	7-Apr-14	21-Apr-14	2.06	16-May-14
13	MEDINOVA DIAGNOSTIC SERVICES LTD.	VIJAYA DIAGNOSTIC CENTRE PVT. LTD.	KARVY INVESTOR SERVICES LTD.	27-Mar-14	2-Apr-14	11-Apr-14	1.23	20-May-14
14	UNITED SPIRITS LTD.	RELAY B. V.	JM FINANCIAL INSTITUTIONAL SECURITIES LMT. and HSBC SECURITIES AND CAPITAL MARKETS (INDIA) PVT LTD	15-Apr-14	25-Apr-14	28-Apr-14	11,448.92	21-May-14
15	SHREE RENUKA SUGARS LTD.	WILMAR SUGAR HOLDINGS PTE. LTD., SRS INVESTMENTS PTE. LTD., WILMAR INTERNATIONAL LTD. & CURRENT PROMOTER GROUP	STANDARD CHARTERED BANK	20-Feb-14	28-Feb-14	7-Mar-14	532.28	22-May-14
16	NEW MARKETS ADVISORY LTD.	MOHAMMED FASHIHUDDIN	INTENSIVE FISCAL SERVICES PVT LTD	28-Mar-14	7-Apr-14	21-Apr-14	0.42	28-May-14
17	PANAFIC INDUSTRIALS LTD.	RAJEEV KUMAR GUPTA	SOBHAGYA CAPITAL OPTIONS LTD.	12-Mar-14	20-Mar-14	27-Mar-14	2.14	6-Jun-14

18	ANJANI PORTLAND CEMENT LTD.	CHETTINAD CEMENT CORPORATION LTD.	MOTILAL OSWAL INVESTMENT ADVISORS PVT. LTD.	12-Mar-14	20-Mar-14	27-Mar-14	29.52	10-Jun-14
19	JALAN CEMENT WORKS LTD.	NIMISH ARORA, MRS NAMRATA ARORA & M/S SINDHWANI METAL ENGINEERING PVT. LTD.	VC CORPORATE ADVISORS PVT. LTD.	31-Dec-13	7-Jan-14	15-Jan-14	9.03	16-Jun-14
20	CIMMCO LTD.	TITAGARH WAGONS LTD.	VC CORPORATE ADVISORS PVT LTD	15-Apr-14	23-Apr-14	30-Apr-14	7.83	23-Jun-14
21	JAYAVANT INDUSTRIES LTD.	ARUN KUMAR BHANGADIA	KARN MERCHANT BANKERS LTD.	15-May-14	22-May-14	29-May-14	0.98	24-Jun-14
22	MIDLAND SERVICES LTD.	AMANAYA FINANCIAL SERVICES PVT. LTD. & MR. GAUTAM CHATTERJEE	SPA CAPITAL ADVISORS LIMITED	18-May-14	23-May-14	30-May-14	0.03	24-Jun-14
23	SUPER SALES INDIA LTD.	LAKSHMI CARGO COMPANY LTD.	AXIS CAPITAL LTD.	9-May-14	19-May-14	26-May-14	36.81	4-Jul-14
24	SEAMEC LTD.	HAL OFFSHORE LTD.	EQUIRUS CAPITAL PVT LTD.	22-Apr-14	29-Apr-14	7-May-14	85.50	14-Jul-14
25	MANGALORE CHEMICALS & FERTILISERS LTD.	SCM SOILFERT LTD.	JM FINANCIAL INSTITUTIONAL SECURITIES LTD.	23-Apr-14	1-May-14	8-May-14	190.28	15-Jul-14
26	MANGALORE CHEMICALS & FERTILISERS LTD.	ZUARI FERTILISERS AND CHEMICALS LTD.	ICICI SECURITIES LTD./ AMBIT CORPORATE FINANCE PVT LTD.	12-May-14	20-May-14	27-May-14	211.23	15-Jul-14